
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 10-Q/A
(Amendment No 1)**

(Mark one)

☒ **QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the Quarterly Period Ended June 30, 2013

or

☐ **TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from _____ to _____

Commission File Number: 000-32551

LEGEND INTERNATIONAL HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or Other Jurisdiction
of Incorporation)

233067904

(I.R.S. Employer
Identification No.)

**Level 8, 580 St Kilda Road
Melbourne, Victoria, Australia**

(Address of Principal Executive Offices)

3004

(Zip Code)

Registrant's telephone number, including area code: 001 (613) 8532 2866

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. ☒ Yes ☐ No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). ☒ Yes ☐ No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of "accelerated filer," "large accelerated filer" and "smaller reporting company" in Rule 12-b2 of the Exchange Act.

(Check one): Large accelerated filer ☐ Accelerated filer ☐ Non-accelerated filer ☐ Smaller reporting company ☒

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12-b2 of the Exchange Act).
☐ Yes ☒ No

There were 444,047,971 shares of common stock outstanding on August 13, 2013.

EXPLANATORY NOTE

We are filing this Amendment to our Form 10-Q for the quarterly period ended June 30, 2013 in response to a comment letter from the staff of the Securities and Exchange Commission. In response to the staff's comments, we have amended certain disclosures in the Consolidated Statement of Cash Flows and the Management Discussion and Analysis – Liquidity and Capital Resources.

Table of Contents

PAGE NO

PART I FINANCIAL INFORMATION

Item 1	Consolidated Financial Statements	2
Item 2	Management's Discussion and Analysis of Financial Condition and Results of Operations	22
Item 3	Quantitative and Qualitative Disclosure about Market Risk	27
Item 4	Controls and Procedures	27

PART II OTHER INFORMATION

Item 1	Legal Proceedings	29
Item 1A	Risk Factors	29
Item 2	Unregistered Sales of Equity Securities and Use of Proceeds	29
Item 3	Defaults Upon Senior Securities	29
Item 4	Mine Safety Disclosures	29
Item 5	Other Information	29
Item 6	Exhibits	30

SIGNATURES	31
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EXHIBIT INDEX	32
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Exh. 31.1	Certification	33
Exh. 31.2	Certification	34
Exh. 32.1	Certification	35
Exh. 32.2	Certification	36

PART I – FINANCIAL INFORMATION

Item 1. CONSOLIDATED FINANCIAL STATEMENTS

Introduction to Interim Consolidated Financial Statements.

The interim consolidated financial statements included herein have been prepared by Legend International Holdings, Inc. ("Legend" or the "Company") without audit, pursuant to the rules and regulations of the Securities and Exchange Commission (the "Commission"). Certain information and footnote disclosure normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America ("US GAAP") have been condensed or omitted pursuant to such rules and regulations, although the Company believes that the disclosures are adequate to make the information presented not misleading. These interim consolidated financial statements should be read in conjunction with the financial statements and notes thereto included in the Company's Annual Report on Form 10-K for the year ended December 31, 2012.

In the opinion of management, all adjustments, consisting of normal recurring adjustments and consolidating entries, necessary to present fairly the consolidated financial position of the Company and subsidiaries as of June 30, 2013, the results of its consolidated operations for the three and six month periods ended June 30, 2013 and June 30, 2012 and for the cumulative period January 5, 2001 (inception) through June 30, 2013, and the changes in its consolidated cash flows for the six month periods ended June 30, 2013 and June 30, 2012 and for the cumulative period January 5, 2001 (inception) through June 30, 2013, have been included. The results of operations for the interim periods are not necessarily indicative of the results for the full year.

The preparation of consolidated financial statements in conformity with US GAAP requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Foreign Currency Translation

The functional and reporting currency of the Company is the Australian dollar ("A\$"). Amounts have been rounded, except for earnings per share, to the nearest thousand.

UNLESS OTHERWISE INDICATED, ALL FINANCIAL INFORMATION PRESENTED IS IN AUSTRALIAN DOLLARS.

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Balance Sheet

	<u>June</u> <u>2013</u> <u>A\$000s</u> <u>(unaudited)</u>	<u>December</u> <u>2012</u> <u>A\$000s</u>
ASSETS		
Current Assets:		
Cash	78	2,889
Receivables	62	440
Prepayments	46	123
Receivables - affiliates	-	464
Marketable securities	63	-
Assets held for sale	1,315	3,371
Inventories	150	172
Total Current Assets	<u>1,714</u>	<u>7,459</u>
Non-Current Assets:		
Property and equipment, net	2,186	7,610
Other investments	200	379
Deposits	465	1,085
Receivables - affiliates	-	381
Prepayments	-	18
Development costs	2,985	2,867
Mineral rights	-	14,095
Goodwill	-	1,093
Total Non-Current Assets	<u>5,836</u>	<u>27,528</u>
Total Assets	<u><u>7,550</u></u>	<u><u>34,987</u></u>
LIABILITIES		
Current Liabilities:		
Accounts payable and accrued expenses	1,274	2,640
Accrued financing costs	-	6,441
Advances from affiliates	-	2,264
Convertible notes	-	10,000
Current Tax Liability	-	650
Short-term debt	-	310
Lease liability	81	143
Total Current Liabilities	<u>1,355</u>	<u>22,448</u>
Non-Current Liabilities:		
Reclamation and rehabilitation provision	66	1,093
Long-term debt	-	2,199
Lease liability	64	109
Total Non-Current Liabilities	<u>130</u>	<u>3,401</u>
Total Liabilities	<u><u>1,485</u></u>	<u><u>25,849</u></u>
Commitments and Contingencies		
Stockholders' Equity		
Preferred stock: US\$.001 par value, 20,000,000 shares authorised, none issued and outstanding.		
Common stock: US\$.001 par value, 1,250,000,000 shares authorised		
391,547,971 and 249,047,971 shares issued and outstanding	436	298
Additional paid-in-capital	174,497	166,812
Retained (deficit) prior to exploration activities	(839)	(839)
Retained (deficit) during exploration period	(107,617)	(107,617)
Retained (deficit) during development period	<u>(60,412)</u>	<u>(62,534)</u>
Legend Stockholders' Equity (Deficit)	6,065	(3,880)
Non-controlling interests	<u>-</u>	<u>13,018</u>
Total Equity	<u><u>6,065</u></u>	<u><u>9,138</u></u>
Total Liabilities and Equity	<u><u>7,550</u></u>	<u><u>34,987</u></u>

The accompanying notes are integral part of the consolidated financial statements.

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statements of Comprehensive Loss
(Unaudited)

	For the three months ended June 30		For the six months ended June 30		January 5, 2001 (Inception) to June 30,
	2013 A\$000s	2012 A\$000s	2013 A\$000s	2012 A\$000s	2013 A\$000s
Revenues:					
Sales	-	-	-	-	6
less cost of sales	-	-	-	-	(1)
Gross profit	-	-	-	-	5
Other income					
Interest income – related entity	-	-	-	-	441
Interest income – other	22	45	38	80	8,928
Other	-	-	-	-	12
Total other income	22	45	38	80	9,381
Costs and expenses:					
Legal, accounting and professional	204	738	271	1,274	5,173
Exploration expenditure	613	1,542	1,241	2,794	73,995
Aircraft costs	93	142	364	368	3,948
Stock based compensation	-	11	-	25	12,817
Interest expense	287	449	639	555	2,452
Financing costs	31	125	170	609	6,426
Impairment of investment	-	-	-	-	327
Administration expenses	848	1,368	1,715	3,008	43,778
Total costs and expenses	2,076	4,375	4,400	8,633	148,916
(Loss) from operations	(2,054)	(4,330)	(4,362)	(8,553)	(139,530)
Foreign currency exchange gain/(loss)	(217)	(83)	(222)	(25)	(444)
Impairment of equity investment	-	-	-	(471)	(6,125)
Impairment of other investment	-	-	-	-	(719)
Recovery of /(provision for) allowance for doubtful receivable	1,595	859	434	1,803	(2,870)
Realized/unrealised gain/(loss) on marketable securities	(39)	-	(39)	-	147
Loss on other investments	-	-	-	-	(371)
Gain/(loss) from sale of property and equipment	17	19	(9)	19	(83)
Writeoff/writedown of assets	(15)	(3)	(960)	(3)	(1,562)
(Loss) from continuing operations before income taxes	(713)	(3,538)	(5,158)	(7,230)	(151,557)
Benefit from /(provision) for income taxes	-	-	32	(650)	(618)
(Loss) from continuing operations before equity in (losses) of unconsolidated entities	(713)	(3,538)	(5,126)	(7,880)	(152,175)
Equity in (losses) of unconsolidated entity	-	-	-	(124)	(8,750)
Net (loss) from continuing operations	(713)	(3,538)	(5,126)	(8,004)	(160,925)
Discontinued operations					
Gain on disposal of discontinued operations	-	-	9,194	-	9,194
Equity in (losses) of unconsolidated entities	-	(129)	(25)	(185)	(991)
Net (loss) from discontinued operations	-	165	(2,723)	(1,524)	(24,345)
Amortization of mineral rights	-	(349)	(350)	(699)	(5,128)
Adjustment to fair value on stepped acquisition	-	-	-	-	2,201
Net profit/(loss) attributable to non-controlling interests of discontinued operations	-	(109)	1,152	593	12,189
Net income/(loss) from discontinued operations	-	(422)	7,248	(1,815)	(6,880)
Net income/(loss) attributable to Legend stockholders	(713)	(3,960)	2,122	(9,819)	(167,805)
Other Comprehensive Income/(Loss):					
Foreign currency translation adjustments	-	-	-	-	(1,063)
Comprehensive income/(loss) attributable to Legend stockholders	(713)	(3,960)	2,122	(9,819)	(168,868)
Amounts attributable to Legend Stockholders:					
Basic and diluted net gain/(loss) per common equivalent share					
Net gain/(loss) from continuing operations per share	0.00	(0.02)	(0.02)	(0.03)	(1.27)
Net gain/(loss) from discontinued operations per share	0.00	0.00	0.03	(0.01)	(0.06)
Basic and diluted net gain/(loss) per common equivalent shares	0.00	(0.02)	0.01	(0.04)	(1.33)
Weighted average number of common equivalent shares used in per share calculations	314,405	226,905	291,852	226,656	127,343

The accompanying notes are integral part of the consolidated financial statements.

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statements of Stockholders' Equity (Deficit)
for the period ended June 30, 2013
(Unaudited)

	Common Stock		Additional Paid-In Capital A\$000s	Retained (Deficit) Prior to Exploration Activities A\$000s	Retained (Deficit) During Exploration Period A\$000s	Retained (Deficit) During Development Period A\$000s	Non-Controlling Interests A\$000s	Stockholders' Equity (Deficit) A\$000s
	Shares 000s	Par Value A\$000s						
Balance, January 5, 2001	-	-	-	-	-	-	-	-
Shares issued to founder for organisation cost and services at US\$0.05 per shares	4,298	5	119	-	-	-	-	124
Shares issued for services rendered at US\$0.05 per share	146	-	4	-	-	-	-	4
Shares issued for cash	616	1	17	-	-	-	-	18
Net Loss	-	-	-	(131)	-	-	-	(131)
Balance, December 31, 2001	5,060	6	140	(131)	-	-	-	15
Shares issued for cash	225	-	6	-	-	-	-	6
Shares issued for officer's compensation	11,250	15	148	-	-	-	-	163
Net Loss	-	-	-	(183)	-	-	-	(183)
Balance, December 31, 2002	16,535	21	294	(314)	-	-	-	1
Shares issued for services rendered at US\$0.022 per share	5,026	7	139	-	-	-	-	146
Net Loss	-	-	-	(157)	-	-	-	(157)
Balance, December 31, 2003	21,561	28	433	(471)	-	-	-	(10)
Shares issued for services rendered at US\$0.022 per share	2,005	3	55	-	-	-	-	58
Options issued for services	-	-	161	-	-	-	-	161
Loan forgiveness-former major shareholder	-	-	12	-	-	-	-	12
Net Loss	-	-	-	(235)	-	-	-	(235)
Balance, December 31, 2004	23,566	31	661	(706)	-	-	-	(14)

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statements of Stockholders' Equity (Deficit)
for the period ended June 30, 2013
(Unaudited)
(continued)

	Common Stock			Retained (Deficit) Prior to Exploration Activities A\$000s	Retained (Deficit) During Exploration Period A\$000s	Retained (Deficit) During Development Period A\$000s	Non-Controlling Interests A\$000s	Stockholders' Equity (Deficit) A\$000s
	Shares 000s	Par Value A\$000s	Additional Paid-In Capital A\$000s					
Shares issued on cashless exercise of options	17,086	22	(22)	-	-	-	-	-
Net Loss	-	-	-	(75)	-	-	-	(75)
Balance, December 31, 2005	40,652	53	639	(781)	-	-	-	(89)
Shares issued on cashless exercise of options	72,281	93	(93)	-	-	-	-	-
Shares and options issued under settlement agreement	113	0	35	-	-	-	-	35
Shares issued for cash	12,757	17	3,855	-	-	-	-	3,872
Cost of share issues	-	-	(128)	-	-	-	-	(128)
Amortisation of options under stock option plan	-	-	115	-	-	-	-	115
Net Loss	-	-	-	(58)	(4,478)	-	-	(4,536)
Balance, December 31, 2006	125,803	163	4,423	(839)	(4,478)	-	-	(731)
Shares issued for cash	47,687	56	25,686	-	-	-	-	25,742
Cost of share issues	-	-	(1,675)	-	-	-	-	(1,675)
Shares issued for consulting fees	2,604	3	1,001	-	-	-	-	1,004
Shares issued on cashless exercise of options	75	-	-	-	-	-	-	-
Shares issued as a result of delay in lodgement of registration statement	200	-	364	-	-	-	-	364
Shares issued for part-settlement of the acquisition of rights to exploration licences under agreement	500	1	517	-	-	-	-	518

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statements of Stockholders' Equity (Deficit)
for the period ended June 30, 2013
(Unaudited)
(continued)

	Common Stock			Retained	Retained	Retained	Non-Controlling	Stockholders'
	Shares	Par Value	Additional	(Deficit) Prior to	(Deficit) During	(Deficit) During	Interests	Equity (Deficit)
	000s	A\$000s	Paid-In Capital	Exploration	Exploration	Development	A\$000s	A\$000s
			A\$000s	Activities	Period	Period		
				A\$000s	A\$000s	A\$000s		
Amortization of options under stock option plan	-	-	376	-	-	-	-	376
Net Loss	-	-	-	-	(8,638)	-	-	(8,638)
Balance, December 31, 2007	176,869	223	30,692	(839)	(13,116)	-	-	16,960
Shares issued for cash	42,000	44	109,984	-	-	-	-	110,028
Cost of share issues		-	(5,964)	-	-	-	-	(5,964)
Shares issued on cashless exercise of options	1,522	2	(2)	-	-	-	-	-
Shares issued on exercise of options	5,436	6	13,718	-	-	-	-	13,724
Shares issued for consulting fees	31	-	147	-	-	-	-	147
Shares issued under registration rights agreement	458	-	900	-	-	-	-	900
Amortization of options under stock option plan	-	-	5,186	-	-	-	-	5,186
Net Loss	-	-	-	-	(14,222)	-	-	(14,222)
Balance, December 31, 2008	226,316	275	154,661	(839)	(27,338)	-	-	126,759
Shares issued on exercise of options	18	-	3	-	-	-	-	3
Amortization of options under stock option plan	-	-	4,260	-	-	-	-	4,260
Net Loss from operations	-	-	-	-	(38,066)	-	-	(38,066)
Net loss from discontinued operations	-	-	-	-	(247)	-	-	(247)
Fair value of non-controlling interest	-	-	-	-	-	-	10,261	10,261

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statements of Stockholders' Equity (Deficit)
for the period ended June 30, 2013
(Unaudited)
(continued)

	Common Stock			Retained (Deficit) Prior to Exploration Activities	Retained (Deficit) During Exploration Period	Retained (Deficit) During Development Period	Non-Controlling Interests	Stockholders' Equity (Deficit)
	Shares 000s	Par Value A\$000s	Additional Paid-In Capital A\$000s	A\$000s	A\$000s	A\$000s	A\$000s	A\$000s
Net change in controlling/non-controlling interest	-	-	4,842	-	-	-	8,699	13,541
Net loss attributable to non-controlling stockholders	-	-	-	-	-	-	(1,612)	(1,612)
Balance, December 31, 2009	226,334	275	163,766	(839)	(65,651)	-	17,348	114,899
Shares issued on cashless exercise of options	66	-	-	-	-	-	-	-
Amortization of options under stock option plan	-	-	1,728	-	-	-	-	1,728
Options issued for consulting fees	-	-	247	-	-	-	-	247
Net Loss from operations	-	-	-	-	(32,730)	-	-	(32,730)
Net loss from discontinued operations	-	-	-	-	(5,136)	-	-	(5,136)
Adjustment due to purchase of additional shares in subsidiary	-	-	(2,705)	-	-	-	(1,327)	(4,032)
Adjustment due to issue of shares by subsidiary	-	-	772	-	-	-	1,692	2,464
Net loss attributable to non-controlling stockholders	-	-	-	-	-	-	(3,803)	(3,803)
Balance, December 31, 2010	226,400	275	163,808	(839)	(103,517)	-	13,910	73,637

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statements of Stockholders' Equity (Deficit)
for the period ended June 30, 2013
(Unaudited)
(continued)

	Common Stock			Retained (Deficit) Prior to Exploration Activities A\$000s	Retained (Deficit) During Exploration Period A\$000s	Retained (Deficit) During Development Period A\$000s	Non-Controlling Interests A\$000s	Stockholders' Equity (Deficit) A\$000s
	Shares 000s	Par Value A\$000s	Additional Paid-In Capital A\$000s					
Shares issued on cashless exercise of options	7	-	-	-	-	-	-	-
Amortization of options under stock option plan	-	-	452	-	-	-	-	452
Net Loss from operations	-	-	-	-	(4,100)	(35,030)	-	(39,130)
Net loss from discontinued operations	-	-	-	-	-	(4,084)	-	(4,084)
Adjustment due to purchase of additional shares in subsidiary	-	-	(60)	-	-	-	(34)	(94)
Net loss attributable to non-controlling stockholders	-	-	-	-	-	-	(2,619)	(2,619)
Balance, December 31, 2011	226,407	275	164,200	(839)	(107,617)	(39,114)	11,257	28,162
Shares issued for cash	22,640	23	2,233	-	-	-	-	2,256
Amortization of options under stock option plan	-	-	44	-	-	-	-	44
Net Loss from operations	-	-	-	-	-	(18,759)	-	(18,759)
Net loss from discontinued operations	-	-	-	-	-	(4,661)	-	(4,661)
Adjustment due to purchase of additional shares in subsidiary	-	-	(3)	-	-	-	(29)	(32)
Adjustment due to issue of shares by subsidiary	-	-	338	-	-	-	4,792	5,130
Net loss attributable to non-controlling stockholders	-	-	-	-	-	-	(3,002)	(3,002)
Balance, December 31, 2012	249,047	298	166,812	(839)	(107,617)	(62,534)	13,018	9,138

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statements of Stockholders' Equity (Deficit)
for the period ended June 30, 2013
(Unaudited)
(continued)

	Common Stock			Retained (Deficit) Prior to Exploration Activities	Retained (Deficit) During Exploration Period	Retained (Deficit) During Development Period	Non-Controlling Interests	Stockholders' Equity (Deficit)
	Shares 000s	Par Value A\$000s	Additional Paid-In Capital A\$000s	A\$000s	A\$000s	A\$000s	A\$000s	A\$000s
Shares issued for cash	142,500	138	6,794	-	-	-	-	6,932
Net loss from operations	-	-	-	-	-	(5,126)	-	(5,126)
Net income from discontinued operations	-	-	-	-	-	7,248	-	7,248
Adjustment due to issue of shares by subsidiary	-	-	891	-	-	-	6,249	7,140
Adjustment for deconsolidation of subsidiary	-	-	-	-	-	-	(18,115)	(18,115)
Net loss attributable to non-controlling stockholders	-	-	-	-	-	-	(1,152)	(1,152)
Balance, June 30, 2013	391,547	436	174,497	(839)	(107,617)	(60,412)	-	6,065

The accompanying notes are integral part of the consolidated financial statements.

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statement of Cash Flows
(Unaudited)

	For the six months ended June 30 2013 A\$000s	2012 A\$000s	January 5, 2001 (Inception) to June 30, 2013 A\$000s
CASH FLOWS FROM OPERATING ACTIVITIES:			
Net Income/(Loss) attributable to Legend shareholders	2,122	(9,819)	(167,805)
Adjustments to reconcile net income/(loss) to net cash(used) by operating activities:			
Foreign currency exchange (gain) loss	222	25	444
Unrealized (gain)/losses on marketable securities	39	-	(212)
Shares and Options issued for Stock Based Compensation			
- Employees	-	25	12,816
- Consultants	-	-	778
- Exploration agreement	-	-	518
- Registration payment arrangements	-	-	1,265
Provision for reclamation and remediation	(19)	(9)	760
Gain/loss on sale of property and equipment	9	(19)	486
Writedown/writeoff of assets	960	3	1,562
Depreciation and amortization	278	469	5,388
Gain on disposal of subsidiary	(9,194)	-	(9,194)
Equity accounting loss	-	124	8,750
Impairment of equity investment	-	471	6,125
Impairment of other investment	-	-	719
Allowance for doubtful receivable	(434)	(1,803)	2,870
Interest receivable	(3)	(2)	(414)
Accrued interest added to principal	-	425	68
Net Change in:			
Receivables	270	(8)	(2,099)
Prepayments and deposits	101	(71)	(1,469)
Inventories	31	-	(79)
Accrued financing cost	(6,441)	-	-
Accounts payable and accrued expenses	(848)	956	(1,403)
Net Cash (Used) by Operating Activities	(12,907)	(9,233)	(140,126)
CASH FLOWS FROM INVESTING ACTIVITIES:			
Proceeds from sale of trading securities	-	-	3,205
Investment in trading securities	-	-	(1,284)
Investment in equity accounted investments	-	-	(18,759)
Acquisition of subsidiary	-	-	(327)
Investment in consolidated entity	-	(7)	(13,411)
Proceeds from sale of subsidiary	12,740	-	12,740
Purchase of property and equipment	(38)	(10)	(13,628)
Development costs	(118)	(887)	(2,985)
Proceeds from sale of property and equipment	4,668	36	5,149
Net Cash Provided/(Used) by Investing Activities	17,252	(868)	(29,300)
CASH FLOWS FROM FINANCING ACTIVITIES:			
Advances payable - affiliates	(1,187)	1,803	(2,014)
Repayment of convertible debenture	(10,459)	-	(10,589)
Repayment of shareholder advance	-	-	(1)
Repayment under finance leases	(84)	(113)	(1,346)
Proceeds from convertible debenture payable	-	10,000	10,130
Proceeds from loan	-	-	3,240
Repayment for long term debt	(2,541)	(145)	(3,122)
Shareholder advance	-	-	7
Net proceeds from issuance of stock	6,932	2,256	162,579
Cost of share issues	-	-	(7,126)
Net Cash (Used)/Provided by Financing Activities	(7,339)	13,801	151,758

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Consolidated Statement of Cash Flows
(Unaudited)
(continued)

	For the six months ended June 30 2013 A\$000s	2012 A\$000s	January 5, 2001 (Inception) to June 30, 2013 A\$000s
Discontinued Operations			
Operating activities	1,946	(1,423)	424
Investing activities	-	-	(3,566)
Financing activities	-	3,238	19,216
Net Cash Provided by Discontinued Operations	1,946	1,815	16,074
Effect of exchange rate changes on cash	61	(27)	1,672
Net increase/(decrease) in cash	(987)	5,488	78
Cash at beginning of period	1,065	351	-
Cash at end of period	78	5,839	78
Supplemental Disclosures:			
Cash paid for interest	1,433	126	1,936
Cash paid for income taxes	-	-	-
Shares and options issued for services	-	-	1,843
Accrued interest and stockholder advances charged to paid in capital	-	-	13
Stock issued for exploration agreement	-	-	518
Stock issued for registration payment arrangement	-	-	1,265
Equipment obtained through a capital lease	-	-	1,450
Capital lease obligation for exploration costs	-	-	4,189
Interest in relation to capital lease for exploration costs	-	-	42
Fair value of warrants in connection with issuance of capital stock	-	-	1,331

The accompanying notes are integral part of the consolidated financial statements.

LEGEND INTERNATIONAL HOLDINGS, INC.
(A Development Stage Company)
Notes to Consolidated Financial Statements

1. ORGANISATION AND BUSINESS

Legend International Holdings, Inc. ("the Company" or "Legend") was incorporated under the laws of the State of Delaware on January 5, 2001.

Following a change of management in November 2004, the Company developed a new plan of operations for fiscal 2006, which is to engage in mineral exploration and development activities. The Company's business plan calls for the identification of mineral properties where it can obtain secure title to exploration, development and mining interests. The Company's preference is to identify large mineral deposits with low operating costs. In July 2006, the Company completed the acquisition of certain diamond mining tenements in Northern Australia. Since that time, the Company has identified that those mining tenements in Northern Australia also have potential for uranium and base metals. In November 2007, the Company acquired mining tenements prospective for phosphate in the State of Queensland, Australia.

During the economic downturn of 2008, Legend also decided that part of the Company's strategy should be to invest into undervalued mining projects should opportunities arise. This investment would not detract from Legend's primary goal of developing the Phosphate Project and had the aim of diversifying interests to dilute the effect of identified potential project risks. This was seen as necessary by the Company due to the obviously volatile and unpredictable nature of the commodity markets at the time. Some of these investments include taking a major stake in Merlin Diamonds Ltd (MED) which controls the Merlin Diamond Mine and included MED's 31.90% interest in Top End Minerals Ltd and an investment in Northern Capital Resources Corporation which controlled gold and zinc assets in Nova Scotia, Canada. These are outlined in further detail below.

Legend had been an exploration stage company between August 2006 and February 2011.

Effective March 1, 2011, Legend is reporting as a development stage company. During February 2011, the Company announced its maiden mineral reserve for its 100% owned Paradise South phosphate project. In accordance with SEC Industry Guide 7, as a result of establishing mineral reserve estimates, Legend has entered into the development stage for this project as it engages in the process of preparing the mineral deposit for extraction, while it continues with its various other exploration activities. Management considers the phosphate business as its main focus of operations and plans to devote a majority of its resources to this area. As a result of establishing the phosphate mineral reserve estimates, the Company will account for development expenditure by capitalizing such costs. Exploration costs incurred on the Company's other activities will be written off as incurred to the consolidated statements of comprehensive loss.

Legend has been focused on the development of mining, beneficiation and processing of its 100% owned phosphate mineral reserves near Mount Isa in northwest Queensland whilst continuing its exploration activities. Legend has a phased implementation plan to become one of the world's leading suppliers of phosphate fertilizer. The phased implementation plan involves independent development of a direct shipping ore ("DSO") project, beneficiation project and a fertilizer complex project. The development of these projects is dependent on the phosphate fertilizer market and access to project finance.

On February 13, 2012, the Company announced the restructuring of its phosphate assets in order to facilitate the financing of its 100% owned Paradise phosphate project. This first step involved a transfer of all Legend's phosphate assets into a 100% owned subsidiary of Legend named Paradise Phosphate Limited ("Paradise"); the issue of 100 million ordinary shares (100% of the issued shares of Paradise) by Paradise to Legend; and funding via a A\$10,000,000 convertible note facility ("Convertible Note Agreement") which was injected into Paradise through Acorn, an Australian financial institution. The intention was that the A\$10,000,000 would convert into equity in the subsidiary upon a successful initial public offering ("IPO") and listing of the subsidiary on ASX within 12 months of the note issue date. Paradise did not proceed with the IPO and listing on ASX due to market conditions and the advanced state of discussions with strategic partners at the time. Legend anticipated that by using an Australian subsidiary it was better placed to lift the profile of the world quality phosphate assets, provide a stronger trading platform that will help maximize its value and enable further capital raising to support the development of phosphate rock production and subsequent value added products.

The convertible note facility of A\$10,000,000 to Paradise was repayable 12 months from the completion date of the agreement, subsequently extended to March 10, 2013. The notes bear interest at the nominal rate of 10% per annum (the actual amount of effective interest depends upon the event that triggers repayment). Funds received under the convertible note facility were used to progress the project, its development, production and ultimately the export of phosphate rock from the phosphate deposits. The notes were secured by a security interest in the phosphate assets and in the shares in Paradise. The note agreement calls for an adjustment to the repayment factor if Paradise did not complete the public offering as defined. Acorn agreed to extend the repayment date for 2 months under certain conditions including the finalization of a term sheet for an off-take agreement prior to March 10, 2013.

Paradise has entered into a term sheet with a third party and the repayment date has been extended to May 10, 2013. On April 29, 2013, Paradise repaid the convertible note (see note 15 to the financial statements).

Since January 1, 2013, Legend has placed 142.5 million shares of common stock to third parties at a price of US\$0.05 per share to raise US\$7.5 million. At June 30, 2013 placement has been completed for 142.5 million shares raising US\$7,125,000; and (ii) that it intends to undertake a rights issue of shares to all Legend shareholders, on a pro-rate basis at a price of US\$0.05. If fully subscribed, the rights issue will raise approximately US\$20,000,000. On January 18, 2013, Legend announced that it had entered into an agreement with a third party to sell 24,000,000 ordinary shares (approximately 13.6%) in MED at a price of A\$0.21 per share for a total consideration of A\$5,040,000, and on March 12, 2013, it entered into two further contracts to sell a total of 35,000,000 ordinary shares (approximately 19.9%) in MED at a price of A\$0.22 per share. Legend closed these transactions in March 2013 and as at June 30, 2013 holds a 0.28% interest in MED.

The Company has historically funded its activities from funds provided by capital raising through the issuance of its shares and from advances from affiliated entities. The Company has in place a planning and budgeting process to help determine the funds required to support the Company's operating requirements and its exploration and development plans. Based on this process and the amount of the Company's cash and other current assets as of June 30, 2013, management believes that the Company has sufficient operating liquidity to sustain its activities through 2013. However, as the Company has not yet commenced income producing activities, it will continue to seek opportunities to raise additional funds from capital raising efforts through the issuance of its shares, funding from affiliated entities as may be available, debt facilities and other financing arrangements until such time as the Company can commence revenue producing activities.

As future development and exploration activities will require additional financing, the Company is pursuing varying strategies to accomplish this including obtaining third parties to take an ownership interest in or to provide financing for the anticipated development activities related to the phosphate project, as well as capital raising through share issuances. In the event the Company is unsuccessful in raising such additional capital, it may not be able to continue active operations.

The financial statements presented herein have been prepared on a consolidated basis to include the accounts of Legend, its wholly owned subsidiaries Paradise Phosphate Limited, Teutonic Minerals Pty Ltd, Legend International Holdings Limited, Legend Diamonds Pty Ltd and Alexya Pty Ltd through June 30, 2013. Following closing, on March 26, 2013 the Company lost its control in MED. As a result, at March 26, 2013 Legend de-consolidated the operations of MED. All intercompany balances and transactions have been eliminated in consolidation.

The Company's consolidated financial statements are prepared using accounting principles generally accepted in the United States of America applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. However, Legend has incurred net losses since its inception. Notwithstanding the losses since inception, the Company has been able to continue to raise capital to fund its operations.

2. SIGNIFICANT ACCOUNTING PRINCIPLES AND POLICIES

The interim Consolidated Financial Statements furnished herein have been prepared in accordance with accounting principles generally accepted in the United States of America (US GAAP) applicable to interim financial information, the instructions to Form 10-Q, and Article 10 of Regulation S-X. Accordingly, they do not include all of the information and footnotes required by US GAAP for complete financial statements. In the opinion of management, all adjustments (consisting of normal recurring accruals) considered necessary for a fair presentation have been included. Operating results for the three and six months ended June 30, 2013 are not necessarily indicative of the results that may be expected for the year ending December 31, 2013. For further information, refer to the Consolidated Financial Statements and footnotes thereto included in the Company's annual report on Form 10-K for the year ended December 31, 2012.

Fair Value Measurement

US GAAP defines fair value and establishes a fair value hierarchy organized into three levels based upon the input assumptions used in pricing assets. Level 1 inputs have the highest reliability and are related to assets with unadjusted quoted prices in active markets. Level 2 inputs relate to assets with other than quoted prices in active markets which may include quoted prices for similar assets or liabilities or other inputs which can be corroborated by observable market data. Level 3 inputs are unobservable inputs and are used to the extent that observable inputs do not exist.

Management does not believe that any recently issued, but not yet effective accounting pronouncements, if adopted, would have a material effect on the accompanying consolidated financial statements.

3. PROPERTY AND EQUIPMENT

Property and equipment is stated at cost. The Company records depreciation and amortization, when appropriate, using straight-line method over the estimated useful lives of the assets. Expenditures for maintenance and repairs are charged to expense as incurred. Additions, major renewals and replacements that increase the property's useful life are capitalized. Property sold or retired, together with the related accumulated depreciation is removed from the appropriate accounts and the resultant gain or loss is included in net income (loss).

	Depreciable Life (in years)	At June 30, 2013			At December 31, 2012		
		Cost A\$000s	Accumulated Depreciation A\$000s	Net Book Value A\$000s	Cost A\$000s	Accumulated Depreciation A\$000s	Net Book Value A\$000s
Land		231	-	231	231	-	231
Buildings	40	10	(6)	4	10	(5)	5
Leasehold Improvements	1-2	130	(60)	70	182	(99)	83
Motor Vehicles	5	1,209	(862)	347	1,503	(914)	589
Equipment	1-10	1,035	(645)	390	4,115	(2,106)	2,009
Aircraft	5	-	-	-	4,240	(678)	3,562
Construction in Progress		1,144	-	1,144	1,131	-	1,131
		<u>3,759</u>	<u>(1,573)</u>	<u>2,186</u>	<u>11,412</u>	<u>(3,802)</u>	<u>7,610</u>

The depreciation expense for the six months ended June 30, 2013 amounted to A\$278,000 and for the six months ended June 30, 2012 amounted to A\$469,000 and accumulated depreciation on assets written off and/or disposed of for the six months ended June 30, 2013 was A\$913,000. Net book value of assets written off and/or disposed of for the six months ended June 30, 2013 amounted to A\$3,526,000.

4. DEVELOPMENT COSTS

As a result of establishing the phosphate mineral reserve estimates, the Company accounts for development expenditure on the tenements where reserves have been identified by capitalizing such costs. Upon commencement of commercial production, capitalized costs will be transferred to the appropriate asset category and amortized over their estimated useful lives. Capitalized costs, net of salvage values, relating to a deposit which is abandoned or considered uneconomic for the foreseeable future, will be written off.

During the six months ended June 30, 2013, A\$118,000 of Paradise South phosphate project costs incurred in the process of preparing the mineral deposit for extraction were capitalized and included in development costs.

5. DEPOSITS

Deposits held by the Company as at June 30, 2013 and December 31, 2012 consist of:

	June 30, 2013 A\$000s	December 31, 2012 A\$000s
Term deposit as security for a Banker's Undertaking	180	317
Cash deposits provided to Government Departments for the purpose of guaranteeing the Company's performance in accordance with mining law	132	616
Other	153	152
	<u>465</u>	<u>1,085</u>

6. STOCKHOLDERS EQUITY

Share Option Plan

The Company has a Stock Incentive Plan ("Stock Plan") for executives and eligible employees and contractors. Under this Stock Plan, options to purchase shares of stock can be granted with exercise prices not less than the fair market value of the underlying stock at the date of grant. The Company believes that such awards better align the interests of its employees with those of its shareholders. Option awards are generally granted with an exercise price equal to or greater than the market price of the Company's stock at the date of grant; those option awards generally vest 1/3 after 12 months, 1/3 after 24 months and the balance after 36 months with a 10-year contractual term. The expected life of the options is generally between 5 ½ to 6 ½ years. Certain option and share awards provide for accelerated vesting if there is a change in control (as defined in the Stock Plan). The maximum aggregate number of Shares which may be optioned and sold under the Stock Plan is 10% of the issued and outstanding shares (on a fully diluted basis).

The fair value of each option award is estimated on the date of grant using the Binomial option valuation model that uses the assumptions noted in the following table. The Binomial option valuation model requires the input of subjective assumptions, including the expected term of the option award and stock price volatility. Expected volatility is based on the historical volatility of our stock at the time grants are issued and other factors, including the expected life of the options of 5 ½ to 6 ½ years. The Company uses historical data to estimate option exercise and employee termination within the valuation model; separate groups of employees that have similar historical exercise behavior are considered separately for valuation purposes. The expected term of options granted is derived from the output of the option valuation model and represents the period of time that options granted are expected to be outstanding; the range given below results from certain groups of employees exhibiting different behavior. The risk-free rate for periods within the contractual life of the option is based on the U.S. Treasury yield curve in effect at the time of grant.

A summary of option activity under the Plan as of June 30, 2013, and changes during the six months then ended is presented below:

Options	Shares 000s	Weighted-Average Exercise Price
Balance, December 31, 2012	21,900	\$1.34
Granted	-	-
Exercised	-	-
Forfeited and expired	(463)	-
Balance, June 30, 2013	21,437	\$1.34
Options exercisable at June 30, 2013	21,437	\$1.34

At the time of an issue of options, management assess the forfeiture rate to be used for the issue based on historical experience and management's view on the likelihood that the individual will continue employment to the end of the vesting period. The forfeiture rates historically have varied between 33.3% and 100%.

For the six months ended June 30, 2013, stock-based compensation expense relating to stock options was A\$nil. No income tax benefit was recognized in the six months ended June 30, 2013 for stock-based compensation arrangements. As at June 30, 2013, there was A\$nil of unrecognized compensation cost, before income taxes, related to unvested stock options.

Exercise Price US\$	Options Outstanding			Options Exercisable		
	Number Outstanding 000s	Weighted Average Remaining Contractual Life	Weighted- Average Exercise Price	Number Exercisable 000s	Weighted Average Remaining Contractual Life	Weighted- Average Exercise Price
		(In Years)			(In Years)	
\$0.444	1,856	3.36		1,856	3.36	
\$1.000	12,681	4.31		12,681	4.31	
\$2.000	5,900	4.68		5,900	4.68	
\$3.480	1,000	5.03		1,000	5.03	
	21,437	4.36	\$1.34	21,437	4.36	\$1.34

The aggregate intrinsic value of outstanding stock options at June 30, 2013 was A\$nil and the aggregate intrinsic value of exercisable stock options was A\$nil.

7. AFFILIATE TRANSACTIONS

Legend advances to and receives advances from various affiliates. All advances between consolidated affiliates are eliminated on consolidation. The Company has entered into an agreement with AXIS Consultants Pty Ltd ("AXIS") to provide geological, management and administration services to the Company. AXIS is affiliated through common management. The Company is one of ten affiliated companies to which AXIS provides services. Each of the companies has some common Directors, officers and shareholders. Legend holds a 9.09% interest at a cost of A\$1 in AXIS, which is accounted for under the cost method.

During the six months ended June 30, 2012, AXIS charged the Company A\$3,312,000 for management and administration services and A\$1,736,000 for exploration and development services. The Company paid A\$3,941,000 for 2012 charges and AXIS repaid A\$140,000. At December 31, 2011, management considered the recoverability of the amount owed by AXIS and in accordance with the requirements of accounting standards provided a A\$6,800,000 provision for doubtful receivable during the 4th quarter of 2011. For the six months ended June 30, 2012, the Company recorded an adjustment to the provision of A\$1,270,000. The amount owed by AXIS at June 30, 2012 under non-current assets – advances to affiliates was A\$645,000.

During the six months ended June 30, 2013, AXIS charged the Company A\$1,215,000 for management and administration services and A\$668,000 for exploration and development services. The Company paid A\$3,617,000 for 2013 charges and funding advances. For the six months ended June 30, 2013, AXIS repaid A\$2,813,000 to the Company and accordingly the Company recorded an adjustment to the provision of A\$434,000. For the six months ended June 30, 2013, the Company charged AXIS interest of A\$nil. The amount owed by AXIS at June 30, 2013 under non-current assets – advances to affiliates was A\$2,870,000, which has been fully provided for.

The Company holds a 0.28% interest in MED. At June 30, 2013 the amount owed by MED to the Company under current assets – receivables is A\$4,000 for corporate and direct costs.

During the 2011 year, Edinox Pty Ltd (“Edinox”), a company associated with Mr J I Gutnick, advanced the Company A\$2,264,000. The Company has provided security in the form of properties owned by Legend for the advance. Under the terms of the agreement the advance was repayable on April 2, 2012 but has been extended to at call. At December 31, 2012 the amount owed by the Company to Edinox under current liabilities - advances from affiliates was A\$2,264,000. For the six months ended 30 June, 2013, Edinox charged the Company interest of A\$28,000 at a rate between 4.74% and 5.14%. As at June 30, 2013 the Company had repaid the total amount owing including accrued interest.

8. ASSETS HELD FOR SALE

Assets held for sale represent fixed assets and intangible assets which have been acquired and that management intends to divest within the next 12 months at amounts equal or exceeding the asset carrying values at the respective balance sheet dates.

Impairment of Long-Lived Assets

The Company accounts for its long-lived assets in accordance with ASC Topic 360, “Impairment or Disposal of Long-Lived Assets”. ASC Topic 360 requires that long-lived assets be reviewed for impairment whenever events or changes in circumstances indicate that the carrying value of its assets, including property, plant and equipment and mineral rights, by estimating the future net cash flows expected to result from the asset, including eventual disposition. If the future net cash flows are less than the carrying value of the asset, the impairment loss is recorded equal to the difference between the asset’s carrying value and fair value or disposable value. At June 30, 2013, the Company reviewed the assets held and adopted a plan to dispose of some of its assets relating to land and buildings A\$1,315,000 which were surplus to its needs. At December 31, 2012 as part of the plan an impairment loss of A\$130,000 was recognized, representing the excess of the carrying amount of certain assets over the aggregate of the fair value. Fair value of assets held for sale are based on either sale agreements for relevant assets adjusted for selling costs or on an assessments provided to the Company by industry experts for each asset, and is classified as a Level 2 asset according to the fair value hierarchy. All of the impaired assets are part of the current assets – assets held for sale.

9. LEASE LIABILITY

The Company entered into capital finance lease agreements for motor vehicles. The leases are non-cancellable and require total monthly repayments of A\$7,000 and expire at various dates from 2013 to 2016. Future minimum payments due for the remaining term of the leases as of June 30, 2013 are as follows:

	A\$000s
2013	42
2014	59
2015	14
2016	40
	155
Less amounts representing interest	10
	145
Current liability	81
Non-current liability	64
	145
At June 30, 2013, the net book value of the motor vehicles under capital finance leases amounts to:	168

10. OTHER INVESTMENTS

During December 2009, the Company invested A\$2,784,000 in exchange for shares in a Fund that purchases shares in companies quoted on international stock exchanges. The fair value of the equity security is not readily determinable from published information. The Company accounts for these investments at cost and reviews the carrying amount for impairment at each balance sheet date. During 2011, the Company redeemed the investment

and at December 31, 2011, had received A\$1,695,000 (US\$1,724,000) of the redeemed investment. At December 31, 2011 the Company assessed the current net asset value of the investment from information provided by the Fund Manager and determined that a provision for impairment was appropriate of A\$719,000 (US\$732,000). The Company considers the provision remains appropriate as at June 30, 2013.

11. COMMITMENTS AND CONTINGENCIES

On March 25, 2013, the Indian Farmers Fertiliser Cooperative Limited ("IFFCO") and its subsidiary, Kisan International Trading FZE ("Kisan"), commenced an arbitration proceeding against the Company before the Singapore International Arbitration Centre seeking damages for the Company's alleged failure to enter into a long term rock off-take agreement ("ROTA") with IFFCO for phosphate rock in accordance with the terms of the Share Options Agreement, dated as of July 14, 2008, between the Company and IFFCO. Under the Share Options Agreement, the Company and IFFCO had agreed to use their reasonable best efforts to negotiate and enter into the ROTA within 24 months following the execution of this Agreement, which time period was subsequently extended to July 14, 2012. On April 25, 2013, the Company submitted a response denying IFFCO's claims on the basis that the Company had complied with its obligations under the Share Option Agreement. On May 6, 2013, IFFCO and Kisan filed a reply to the defense filed by Legend. The proceeding is at its earliest stages so it is difficult to determine the Company's exposure, if any. In any event, the Company intends to vigorously defend this matter. No provision for losses has been recorded in connection with this litigation.

Operating Leases

The Company has entered into lease agreements for the rental of office premises and equipment which expire between 2013 and 2014. The lease agreements have a monthly payment as adjusted by the increase in the consumer price index in Australia annually, and the future commitment amounts to A\$69,000.

	A\$000s
Future minimum lease payments under the Company's non-cancellable operating leases are as follows:	
2013	37
2014	32
	<u>69</u>

Exploration

The Company has to perform minimum exploration work and expend minimum amounts of money on its tenements in accordance with the terms and conditions under which the tenements were granted. The overall expenditure requirement tends to be limited in the normal course of the Company's tenement portfolio management through expenditure exemption approvals, and expenditure reductions through relinquishment of parts or the whole of tenements deemed non-prospective. Should the company wish to preserve interests in its current tenements the amount which may be required to be expended is as follows:

	A\$000s
Not later than one year	1,075
Later than one year but not later than five years	2,407
Later than five years but not later than twenty one years	251
	<u>3,733</u>

12. FAIR VALUE OF FINANCIAL INSTRUMENTS

ASC Topic 825 "Financial Instruments" requires the Company to disclose, when reasonably attainable, the fair market values of its assets and liabilities which are deemed to be financial instruments. The Company's financial instruments include cash, receivables, other investments, advances due from affiliates, accounts payable and accrued expenses. The carrying amounts of cash, receivables, accounts payable and accrued expenses approximate their respective fair values due to the short term maturities of these instruments. The fair value of advances due from affiliates are not practicable to estimate as no similar market exists for these instruments and as it does not have a specified date of repayment.

13. INVESTMENTS/SUBSIDIARIES

Consolidated Entities

Paradise Phosphate Limited ("Paradise")

The Company holds 100% of the shares of Paradise which commenced operating during 2012. During 2012 Paradise issued 100,000,000 shares to Legend for all of Legend's phosphate assets. The assets were transferred at

their respective cost basis. Legend has paid an estimated tax liability of A\$618,000 as a result of the transfer of the assets to Paradise. The amount of other income of Paradise for the six months ended June 30, 2013 and 2012 included in the Consolidated Statement of Comprehensive Loss amounts to A\$27,000 and A\$118,000 respectively, and the amount of loss is A\$1,487,000 and A\$5,429,000 respectively.

Alexya Pty Ltd ("Alexya")

On October 22, 2010, the Company incorporated a wholly owned Australian subsidiary, Alexya to hold a certain asset and liability which has been consolidated in the accompanying consolidated financial statements. For the six months ended June 30, 2013 and 2012, the amount of revenue of Alexya included in the Consolidated Statement of Comprehensive Loss is A\$nil and A\$nil respectively, and the amount of the loss is A\$1,197,000 and A\$469,000 respectively.

Other Subsidiaries

The Company also has the following wholly owned inactive subsidiaries:

- Legend International Holdings Limited
- Legend Diamonds Pty Ltd.

Equity Investments

Northern Capital Resources Corp ("NCRC")

At June 30, 2013 and December 31, 2012 the Company's holding in NCRC was 31.50%. At December 31, 2012 and June 30, 2013, the carrying value of the investment was A\$nil. For the six months ended June 30, 2013 and 2012, the Company recorded an equity loss in NCRC of A\$nil and A\$124,000 respectively. At June 30, 2013, the investment in the unconsolidated subsidiary is accounted for under the equity method.

The following table presents summary unaudited financial information for NCRC as of June 30, 2013 and June 30, 2012 and for the three months thus ended. Such summary financial information has been provided herein based upon the individual significance of this unconsolidated equity investment to the consolidated financial information of the Company:

	June 2013 A\$000s	June 2012 A\$000s
Current assets	715	320
Non- current assets	653	4,870
Total assets	<u>1,368</u>	<u>5,190</u>
Current liabilities	207	615
Non-current liabilities	-	512
Total liabilities	<u>207</u>	<u>1,127</u>
Total shareholders' equity	1,161	4,063
Noncontrolling interest	-	(5,770)
Shareholder equity attributable to NCRC	<u>1,161</u>	<u>(1,707)</u>
Net profit/(loss)	<u>(1,193)</u>	<u>(2,080)</u>

The excess of the carrying value of this equity investment to the Company's share of underlying equity in the net assets of the investee at June 30, 2013 approximates A\$nil.

14. DECONSOLIDATION

At December 31, 2012, the Company held a 41.9% controlling interest in MED.

On January 18, 2013 the Company announced that it has entered into an agreement to sell 24 million ordinary shares, being approximately 16.9% in MED at a price of 21 cents per share which amounts to A\$5.04 million, and on March 12, 2013, it entered into two further contracts to sell a total of 35 million ordinary shares, being approximately 19.9% in MED at a price of A\$0.22 per share (proceeds of approximately A\$7.70 million). The shares were sold to an unaffiliated third party.

Following closing, on March 26, 2013 the Company no longer held a controlling interest in MED. The sale of the 19.9% interest in MED resulted in the deconsolidation of MED and a gain in the amount of A\$9,194,000 which represents (i) the A\$12,740,000 cash proceeds from the sale and the A\$102,000 fair value of the retained interest less (ii) the A\$3,648,000 net liabilities of MED at the date of consolidation. The gain is included in the Consolidated

Statements of Comprehensive Income under gain on disposal of discontinued operations. The investment in MED is now classified as a marketable security, and accordingly is presented at its fair market value. The fair value of the remaining investment in MED was at market value at June 30, 2013, based on quoted prices on the Australian Stock Exchange, and is classified as a Level 1 asset according to the fair value hierarchy.

Assets and liabilities at the date of deconsolidation and the comparative December 31, 2012 consist of the following:

	March 26, 2013 A\$000s	December 31, 2012 A\$000s
Assets		
Current assets	3,845	1,938
Receivables - affiliates	527	200
Other non-current assets	994	777
Property, plant and equipment	4,878	1,660
Mineral rights	13,745	14,095
Goodwill	1,093	1,093
Total assets	25,082	19,763
Liabilities		
Current liabilities	2,311	1,035
Reclamation and rehabilitation	1,008	1,007
Total liabilities related to assets	3,319	2,042
Non-controlling interests	18,115	13,018
Net book value of assets at deconsolidation	3,648	4,703

The Company's interest in Merlin at June 30, 2013 is 0.28%.

15. CONVERTIBLE NOTES

Effective as of February 7, 2012, the Company entered into a convertible note agreement via its wholly-owned subsidiary, Paradise, with two Australian investment funds, pursuant to which Paradise issued \$7,500,000 in principal amount of notes due 12 months from the issue date (the "Notes"), which bear interest at a nominal rate of 10% per annum (the actual amount of effective interest depends upon the event that triggers repayment). It was the intention that if within 12 months of the completion date of the agreement, Paradise conducted a public offering of securities in Australia and those securities were listed on ASX, then the convertible notes would be converted into ordinary shares of Paradise at a conversion rate which was based on the pre-money value of Paradise at the time of the public offering of securities. The note agreement calls for an adjustment to the repayment factor if Paradise did not complete the public offering, as defined. On April 30, 2012, Paradise raised a further A\$2,500,000 via an increase in the convertible note facility on the same terms and conditions set out for the A\$7,500,000. The A\$10,000,000 convertible note was due for repayment on March 10, 2013. Acorn agreed to extend the repayment date for 2 months under certain conditions including the finalisation of a term sheet for an off-take agreement prior to March 10, 2013. Paradise has entered into a term sheet with a third party and the repayment date was extended to May 10, 2013.

Paradise did not proceed with the IPO and listing on ASX due to market conditions and the advanced state of discussions with strategic partners at the time.

On April 11, 2013 the Company entered into a new agreement with Acorn to finalise repayment of the convertible note by April 29, 2013. The cash payment made by April 29, 2013 was A\$16,929,000 made up of the principal amount of A\$10,000,000 paid on April 12, 2013 plus interest of approximately A\$1,183,000 divided by a repayment factor of 0.66 equating to A\$5,746,000 and all mortgages and securities held over Legend's shares in Paradise and Paradise's phosphate assets have been released.

16. SHORT TERM DEBT

During November 2010, the Company entered into a US\$ denominated loan facility agreement with a third party lender, which provided for a US\$3,200,000 credit facility with a term of five years. Interest on borrowings under the agreement being fixed at 6.70% per annum.

Cumulative borrowings under this agreement amounted to A\$2,541,000 (US\$2,472,000) and was secured by certain equipment purchased by the Company. On April 16, 2013 the Company entered into an agreement to sell the equipment securing this debt and on May 20, 2013, the sale was finalised and repayment of the debt of A\$2,681,000 (US\$2,609,000) including interest, early termination and break fee was completed on May 24, 2013.

17. COMPREHENSIVE INCOME (LOSS)

The Company follows ASC Topic 220 "Comprehensive Income" ("ASC 220"). ASC 220 requires a company to report comprehensive profit (loss) and its components in a full set of financial statements. Comprehensive income profit/(loss) is the change in equity during a period from transactions and other events and circumstances from non-owner sources such as unrealized gains (losses) on foreign currency translation adjustments.

18. INCOME TAXES

The Company has adopted the provisions of ASC Topic 740 "Income Taxes". ASC 740 requires recognition of deferred tax liabilities and assets for the expected future tax consequences of events that have been included in the financial statements or tax returns. Under this method, deferred tax liabilities and assets are determined based on the differences between the financial statement and tax basis of assets and liabilities using enacted tax rates in effect for the year in which the differences are expected to reverse.

ASC Topic 740 prescribes how a company should recognise, measure, present and disclose in its financial statements uncertain tax positions that the Company has taken or expects to take on a tax return. Additionally for tax positions to qualify for deferred tax benefit recognition under ASC 740, the position must have at least a "more likely than not" chance of being sustained upon challenge by the respective taxing authorities, and whether or not it meets that criteria is a matter of significant judgement. The Company believes that it does not have any uncertain tax positions that would require the recording or disclosure of a potential tax liability.

The Company is subject to taxation in both the USA and Australia.

At June 30, 2013, the net deferred tax asset consisted of the following:

	USA 2013 A\$000s	Australia 2013 A\$000s	Total 2013 A\$000s
Deferred tax assets			
Net operating loss carry-forward	6,683	6,787	13,470
Exploration expenditure	6,012	-	6,012
Less valuation allowance	(12,695)	(6,787)	(19,482)
Net deferred taxes	-	-	-

Under ASC 740-10 tax benefits and provisions are recognised only for tax positions that are more likely than not to be sustained upon examination by tax authorities based on the technical merits of the position. The valuation allowance offsets the net deferred tax asset for which there is no assurance of recovery. The valuation allowance will be evaluated at the end of each year, considering positive and negative evidence about whether the deferred tax asset will be realized.

At that time, the allowance will either be increased or reduced; reduction could result in the complete elimination of the allowance if positive evidence indicates that the value of the deferred tax assets is no longer impaired and the allowance is no longer required.

In February 2012, as a result of the transfer of the phosphate assets to Paradise, the Company has realized carrying-forward net operating losses and exploration expenditure. In addition the Company made a tax payment of A\$618,000 resulting from the transaction.

As a result of the ownership change that occurred in November 2004 (see note 1), Internal Revenue Code Section 382 limits the use of available operating loss carryforwards for losses incurred prior to the ownership change. Carry-forward net operating losses will be available to offset future taxable income. Total available net operating loss carryforwards in the United States, which are subject to limitations, amount to approximately A\$14,500,000 at December 31, 2012 and expire in years 2024 through 2031. Net operating loss carryforwards in Australia do not have a definite expiration date and amounted to A\$15,900,000.

The Company's tax years for all years since December 31, 2008 remain open to most taxing authorities.

19. SUBSEQUENT EVENTS

The Company has evaluated events and transactions after the balance sheet date and, through the date the consolidated financial statements were issued and believes that all relevant disclosures have been included herein and there are no other events which require recognition or disclosure in the accompanying consolidated financial statements, other than disclosed herein.

Since June 30, 2013, the Company has placed 52.5 million shares raising US\$2,625,000 less costs of US\$25,000.

Item 2. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS.

FUND COSTS CONVERSION

The statements of comprehensive loss and other financial and operating data contained elsewhere here in and the balance sheets and financial results have been reflected in Australian dollars unless otherwise stated.

The following table shows the average rate of exchange of the Australian dollar as compared to the US dollar during the periods indicated:

6 months ended June 30, 2012	A\$1.00 = US\$1.0160
6 months ended June 30, 2013	A\$1.00 = US\$0.9140
6 months ended June 30, 2012	A\$1.00 = CDN\$1.0414
6 months ended June 30, 2013	A\$1.00 = CDN\$0.9616

GENERAL

At December 31, 2012, the Company's holding in Merlin was 41.96%. On January 18, 2013 the Company announced that it has entered into an agreement to sell 24,000,000 ordinary shares being approximately 16.9% in MED at a price of 21 cents per share which amounts to A\$5,040,000, and on March 12, 2013, it entered into two further contracts to sell a total of 35,000,000 ordinary shares being approximately 19.9% in MED at a price of A\$0.22 per share. The shares were sold to an unaffiliated third party. Following closing, on March 26, 2013 the Company lost its control in Merlin. As a result at March 26, 2013, Legend de-consolidated the operations of Merlin. The fair value of the remaining investment in Merlin was based on market value at June 30, 2013. See footnote 14 to the consolidated financial statements for further information.

As a result, the management discussion and analysis relates to the activities of the Company only and does not include a discussion of Merlin activities unless otherwise stated.

RESULTS OF OPERATION

Three Months Ended June 30, 2013 vs. Three Months Ended June 30, 2012.

The Company's financial statements are prepared in Australian dollars (A\$). A number of the costs, expenses and assets of the Company are incurred/held in US\$ and the conversion of these costs to A\$ means that the comparison of the three months ended June 30, 2013 to the three months ended June 30, 2012 does not always present a true comparison.

As an exploration company until February 2011 and a development stage company since then, we do not have an ongoing source of revenue. Our revenue stream is normally from interest received on cash in bank and adhoc tenement disposals and Australian Taxation Office refunds.

Other income decreased from A\$45,000 for the three months ended June 30, 2012 to A\$22,000 for the three months ended June 30, 2013, which primarily represents interest on funds held in the bank, as a result of the reducing cash at bank balances as funds have been used for operational purposes.

Costs and expenses decreased from A\$4,375,000 in the three months ended June 30, 2012 to A\$2,076,000 in the three months ended June 30, 2013. The decrease in expenses is a net result of:

- a) a decrease in legal, accounting and professional expense from A\$738,000 for the three months ended June 30, 2012 to A\$204,000 for the three months ended June 30, 2013. For the three months ended June 30, 2012 we incurred A\$751,000 for independent experts, attorneys, accountants and advisors for the initial public offering and listing on Australian Securities Exchange of Paradise (2013: A\$nil). Accounting and audit fees for the three months ended June 30, 2013 were A\$63,000 (2012: A\$18,000) for professional services in relation to financial statements, the quarterly Form 10-Qs, Form 10-K, and annual reporting in Australia which increased due to the work on the de-consolidation of Merlin; taxation fees of A\$2,000 (2012: A\$10,000) related to the Company and included in 2012 are costs incurred by its subsidiary for tax work; and we incurred legal expenses of A\$139,000 (2012: A\$(41,000)) following a reclassification of certain costs to initial public offering costs) in regard to a claim by IFFCO and general legal work.
- b) a decrease in exploration expenditure written off from A\$1,542,000 in the three months ended June 30, 2012 to A\$613,000 in the three months ended June 30, 2013. The exploration costs include drilling/geological/geophysical/mineral analysis contractors, contract field staff costs, travel costs, accommodation and tenement costs on properties where we have not estimated mineral reserves. On our phosphate activities, costs which were capitalized and included in development costs decreased from A\$255,000 for the three months ended June 30, 2012, to A\$78,000 for the three months ended June 30, primarily due to lesser activity on the feasibility test work. For the three months ended June 30, 2013, there was a reduction in exploration and development activities compared to the three months ended June 30,

2012; as a result of the Company's main focus of updating and completing the studies for the Paradise phosphate project being completed in 2012 and as a result of the reduction in activity of the phosphate business due to funding constraints.

- c) a decrease in aircraft costs from A\$142,000 in the three months ended June 30, 2012 to A\$93,000 in the three months ended June 30, 2013.
- d) a decrease in stock based compensation from A\$11,000 in the three months ended June 30, 2012 to A\$nil in the three months ended June 30, 2013. The Company has issued options under the 2006 Incentive Option Plan throughout 2006 to 2010. The decrease is a result of a majority of the options being fully vested in prior periods.
- e) an decrease in interest expense from A\$449,000 for the three months ended June 30, 2012 to A\$287,000 for the three months ended June 30, 2013 due to repayment in May 2013 of convertible notes, the advance from affiliate incurring interest and borrowings under a loan facility.
- f) a decrease in financing costs from A\$125,000 for the three months ended June 30, 2012 to A\$31,000 for the three months ended June 30, 2013 due to repayment in May 2013 of convertible notes.
- g) a decrease in administration expense from A\$1,368,000 in the three months ended June 30, 2012 to A\$848,000 in the three months ended June 30, 2013. During the three months ended June 30 2013, the corporate management and service fees charged to us by AXIS was A\$210,000 (2012: A\$246,000). AXIS charged us direct costs of A\$248,000 (2012: A\$640,000) for Directors' fees, salaries and salary related matters incurred in behalf of the Company, which relates to our share of salaries paid to the President & Chief Executive Officer, Chief Financial Officer and Secretary, General Manager Business and other staff of AXIS who provide services to the Company, and for independent directors' fees. The Company incurred A\$178,000 (2012: A\$49,000) in direct salaries paid by Paradise for the CEO and Project Manager and other field staff. The Company paid insurance costs of A\$65,000 (2012: A\$45,000) an increase as a result of an increase in insurance premiums. The Company incurred A\$38,000 (2012: A\$36,000) for travel by Directors and officers, contractors and other AXIS staff who provide services to the Company on capital raising trips and trips to the field; A\$3,000 (2012: A\$2,000) in borrowing costs and bank fees; A\$25,000 (2012 A\$4,000) for motor vehicles costs; A\$nil (2012: A\$1,000) for public relations; A\$5,000 (2012: A\$40,000 included the AGM costs for 2012 which have not yet been incurred in 2013) for stock transfer agent services; A\$10,000 (2012: A\$23,000) for office and computing consumables; A\$14,000 (2012: A\$17,000) for other contractors including external information, technology consultants; A\$1,000 (2012: A\$28,000) for staff support costs; A\$197,000 (2012: A\$162,000) for rent of offices in Melbourne, Mt Isa and an apartment in Melbourne; A\$3,000 (2012: A\$6,000) for subscription to industry papers and services; A\$7,000 (2012: A\$59,000) for telecommunications support; A\$12,000 (2012: A\$31,000) for depreciation of non-field assets and minor equipment purchases; A\$10,000 (2012: (A\$3,000)) for Delaware franchise tax. For the three months ended June 30, 2013, there was a reduction of A\$143,000 in rent of offices, A\$36,000 in the corporate management and service fees charged to us by AXIS and A\$263,000 in salaries and salary related matters incurred on behalf of the Company charged to us by AXIS and direct salaries paid by Paradise compared to the three months ended June 30, 2012; as a result of the Company's main focus of updating and completing the studies for the Paradise phosphate project being completed in 2012 and as a result of the reduction in activity of the phosphate business due to funding constraints.

As a result of the foregoing, the loss from operations decreased from A\$4,330,000 for the three months ended June 30, 2012 to A\$2,054,000 for the three months ended June 30, 2013.

An increase in the foreign currency exchange loss from A\$83,000 for the three months ended June 30, 2012 to a foreign exchange loss of A\$217,000 for the three months ended June 30, 2013 was recorded as a result of the movement in the Australian dollar versus the US dollar.

At December 31, 2012, management considered the recoverability of the amount owed by AXIS and in accordance with the requirements of accounting standards provided a provision for doubtful receivable. For the three months ended June 30, 2013 the Company recorded an adjustment to the provision of A\$(1,595,000) compared to A\$(859,000) for the three months ended June 30, 2012.

A net unrealized gain of A\$39,000(2012: A\$nil) was incurred on revaluation of certain marketable securities, being the difference between the carrying and market value in the three months ended June 30,2013.

A net realized gain of A\$17,000 (2012: gain A\$19,000) was recorded on sale of property and equipment, being the difference between cost and sale price, was incurred in the three months ended June 30, 2013.

The Company has written off/written down assets of A\$15,000 for the three months ended June 30, 2013 compared to A\$3,000 amount for the three months ended June 30, 2012.

The loss before income taxes and equity in losses of unconsolidated entities was A\$3,538,000 for the three months ended June 30, 2012 compared to A\$713,000 for the three months ended June 30, 2013.

There was no provision for income taxes in either the three months ended June 30, 2013 or 2012.

The equity losses in unconsolidated entities for the three months ended June 30, 2013 amounted to A\$nil. The Company holds a 31.50% interest in Northern Capital Resources Corp ("NCRC") and accounts for this investment using the equity method of accounting. The carrying value of NCRC at June 30, 2013 and June 30, 2012 was A\$nil and accordingly, no equity loss has been recorded.

The net loss was A\$713,000 for the three months ended June 30, 2013 compared to a net loss of A\$3,538,000 for the three months ended June 30, 2012.

A net loss of A\$nil was recorded on discontinued operations in the three months ended June 30, 2013 (2012: A\$422,000).

The net income attributable to Legend stockholders amounted to A\$713,000 for the three months ended June 30, 2013 compared to a net loss of A\$3,960,000 for the three months ended June 30, 2012.

Six Months Ended June 30, 2013 vs. Six Months Ended June 30, 2012.

The Company's financial statements are prepared in Australian dollars (A\$). A number of the costs, expenses and assets of the Company are incurred/held in US\$ and the conversion of these costs to A\$ means that the comparison of the six months ended June 30, 2013 to the six months ended June 30, 2012 does not always present a true comparison.

As an exploration company until February 2011 and a development stage company since then, we do not have an ongoing source of revenue. Our revenue stream is normally from interest received on cash in bank and adhoc tenement disposals and Australian Taxation Office refunds.

Other income decreased from A\$80,000 for the six months ended June 30, 2012 to A\$38,000 for the six months ended June 30, 2013, which primarily represents interest on funds held in the bank, as a result of the reducing cash at bank balances as funds have been used for operational purposes.

Costs and expenses decreased from A\$8,633,000 in the six months ended June 30, 2012 to A\$4,400,000 in the six months ended June 30, 2013. The decrease in expenses is a net result of:

- a) a decrease in legal, accounting and professional expense from A\$1,274,000 for the six months ended June 30, 2012 to A\$271,000 for the six months ended June 30, 2013. For the six months ended June 30, 2012 we incurred A\$1,156,000 for independent experts, attorneys, accountants and advisors for the initial public offering and listing on Australian Securities Exchange of Paradise (2013 A\$nil). For the six months ended June 30, 2013, accounting and audit fees were A\$84,000 (2012: A\$63,000) for professional services in relation to financial statements, the quarterly Form 10-Qs, Form 10-K, and annual reporting in Australia which increased due to the work on the de-consolidation of Merlin; taxation fees of A\$32,000 (2012: A\$64,000) related to the Company (included in 2012 are costs incurred by its subsidiary for tax work) and we incurred legal expenses of A\$155,000 (2012: A\$(9,000)) following a reclassification of certain costs to initial public offering costs) for legal work relating to a claim by IFFCO and general legal work.
- b) a decrease in exploration expenditure written off from A\$2,794,000 in the six months ended June 30, 2012 to A\$1,241,000 in the six months ended June 30, 2013. The exploration costs include drilling/geological/geophysical/mineral analysis contractors, contract field staff costs, travel costs, accommodation and tenement costs on properties where we have not estimated mineral reserves. On our phosphate activities, costs which were capitalized and included in development costs decreased from A\$887,000 for the six months ended June 30, 2013, to A\$118,000 for the six months ended June 30, primarily due to lesser activity on the feasibility test work. For the six months ended June 30, 2013, there was a reduction in exploration and development activities compared to the six months ended June 30, 2012; as a result of the Company's main focus of updating and completing the studies for the Paradise phosphate project being completed in 2012 and as a result of the reduction in activity of the phosphate business due to funding constraints
- c) a decrease in aircraft costs from A\$368,000 in the six months ended June 30, 2012 to A\$364,000 in the six months ended June 30, 2013.
- d) a decrease in stock based compensation from A\$25,000 in the six months ended June 30, 2012 to A\$nil in the six months ended June 30, 2013. The Company has issued options under the 2006 Incentive Option Plan throughout 2006 to 2010. The decrease is a result of a majority of the options being fully vested in prior periods.

- h) an increase in interest expense from A\$555,000 for the six months ended June 30, 2012 to A\$639,000 for the six months ended June 30, 2013. In May 2013 repayment was finalized on the convertible notes, the advance from affiliate incurring interest and borrowings under a loan facility.
- e) a decrease in financing costs from A\$609,000 for the six months ended June 30, 2012 to A\$170,000 for the six months ended June 30, 2013 due to repayment in May 2013 of convertible notes.
- f) a decrease in administration expense from A\$3,008,000 in the six months ended June 30, 2012 to A\$1,715,000 in the six months ended June 30, 2013. During the six months ended June 30 2013, the corporate management and service fees charged to us by AXIS was A\$412,000 (2012: A\$533,000). AXIS charged us direct costs of A\$524,000 (2012: A\$1,308,000) for Directors' fees, salaries and salary related matters incurred in behalf of the Company, which relates to our share of salaries paid to the President & Chief Executive Officer, Chief Financial Officer and Secretary, General Manager Business and other staff of AXIS who provide services to the Company, and for independent directors' fees. The Company incurred A\$376,000 (2012: A\$318,000) in direct salaries paid by Paradise for the CEO and Project Manager and other field staff. The Company paid insurance costs of A\$90,000 (2012: A\$ 60,000) an increase as a result of an increase in insurance premiums. The Company incurred A\$68,000 (2012: A\$39,000) for travel by Directors and officers, contractors and other AXIS staff who provide services to the Company on capital raising trips and trips to the field; A\$4,000 (2012: A\$5,000) in borrowing costs and bank fees; A\$49,000 (2012 A\$54,000) for motor vehicles costs; A\$nil (2012: A\$1,000) for public relations; A\$21,000 (2012: A\$62,000 included the AGM costs for 2012 which have not yet been incurred in 2013) for stock transfer agent services; A\$22,000 (2012: A\$47,000) for office and computing consumables; A\$22,000 (2012: A\$6,000) for other contractors including external information, technology consultants; A\$9,000 (2012: A\$56,000) for staff support costs; A\$27,000 (2012: A\$311,000) for rent of offices in Melbourne, Mt Isa, and an apartment in Melbourne; A\$5,000 (2012: A\$16,000) for subscription to industry papers and services; A\$33,000 (2012: A\$112,000) for telecommunications support; A\$24,000 (2012: A\$64,000) for depreciation of non-field assets and minor equipment purchases; A\$29,000 (2012: A\$6,000) for Delaware franchise tax; and A\$nil (2012: A\$10,000) in donations to local community groups. For the six months ended June 30, 2013, there was a reduction of A\$284,000 in rent of offices, A\$121,000 in the corporate management and service fees charged to us by AXIS and A\$726,000 in salaries and salary related matters incurred on behalf of the Company charged to us by AXIS and direct salaries paid by Paradise from the six months ended June 30, 2012 as a result of the Company's main focus of updating and completing the studies for the Paradise phosphate project being completed in 2012 and as a result of the reduction in activity of the phosphate business due to funding constraints.

As a result of the foregoing, the loss from operations decreased from A\$8,553,000 for the six months ended June 30, 2012 to A\$4,362,000 for the six months ended June 30, 2013.

A decrease in the foreign currency exchange loss from A\$25,000 for the six months ended June 30, 2012 to a foreign exchange loss of A\$222,000 for the six months ended June 30, 2013 was recorded as a result of the movement in the Australian dollar versus the US dollar.

An impairment of equity investments was recorded of A\$nil (2012: \$471,000) as the Company has assessed the current net asset value of the investment from the information available and determined that the prior year provision for impairment was adequate.

At December 31, 2012, management considered the recoverability of the amount owed by AXIS and in accordance with the requirements of accounting standards provided a provision for doubtful receivable. For the six months ended June 30, 2013 the Company recorded an adjustment to the provision of A\$434,000 compared to A\$1,803,000 for the six months ended June 30, 2012.

A net unrealized gain of A\$39,000 (2012: A\$nil) was incurred on revaluation of certain marketable securities, being the difference between the carrying and market value in the six months ended June 30, 2013.

A net realised loss of A\$9,000 (2012: gain A\$19,000) was recorded on sale of property and equipment, being the difference between cost and sale price, was incurred in the six months ended June 30, 2013.

The Company has written off/written down assets of A\$960,000 (2012: A\$3,000) for the six months ended June 30, 2013.

The loss before income taxes and equity in losses of unconsolidated entities was A\$7,230,000 for the six months ended June 30, 2012 compared to A\$5,158,000 for the six months ended June 30, 2013.

The Company has recorded reduction in the current tax liability of A\$32,000 for the six months ended June 30, 2013 (2012: A\$650,000) as a result of the transfer of the phosphate assets to a 100% owned subsidiary of Legend.

The equity losses in unconsolidated entities for the six months ended June 30, 2013 amounted to A\$nil (2012: A\$124,000). The Company holds a 31.50% interest in Northern Capital Resources Corp ("NCRC") and accounts for this investment using the equity method of accounting.

The net loss was A\$5,126,000 for the six months ended June 30, 2013 compared to a net loss of A\$8,004,000 for the six months ended June 30, 2012.

A net income of A\$7,248,000 (2012: loss A\$1,815,000) was recorded on discontinued operations in the six months ended June 30, 2013.

The net income attributable to Legend stockholders amounted to A\$2,122,000 for the six months ended June 30, 2013 compared to a net loss of A\$9,819,000 for the six months ended June 30, 2012.

Liquidity and Capital Resources

For the six months ended June 30, 2013, net cash used in operating activities was A\$12,907,000 (2012: A\$9,233,000) primarily consisting of the net income attributable to Legend shareholders of A\$2,122,000 (2012: loss A\$9,819,000), adjusted for non-cash items being depreciation and amortization of A\$278,000 (2012: A\$469,000), loss/gain on sale of property and equipment A\$9,000 (2012: gain A\$19,000); write-down of assets of A\$960,000 (2012: A\$3,000); gain on disposal of subsidiary A\$9,194,000 (2012: A\$nil); decrease in accounts receivable of A\$270,000 (2012: increase A\$8,000); decrease in prepayments and deposits of A\$101,000 (2012: increase A\$71,000); decrease in inventories of A\$31,000 (2012: A\$nil), decrease in accrued financing cost of A\$6,441,000 (2012: A\$nil) and a decrease in accounts payable and accrued expenses of A\$848,000 (2012: increase A\$956,000).

Net cash provided/(used) by investing activities was A\$17,252,000 (2012: used by A\$868,000) which consisted of the proceeds from sale of 59,000,000 shares in MED for A\$12,740,000 (2012: A\$nil), proceeds from sale of plant and equipment A\$4,668,000 (2012: A\$36,000); offset by purchase of plant and equipment A\$38,000 (2012: A\$10,000) and additions to mine development of A\$118,000 (2012: A\$887,000).

Net cash (used)/provided by financing activities was A\$(7,339,000) (2012: A\$13,801,000) being the private placement of 142,500,000 shares for net proceeds of A\$6,932,000 (2012: A\$2,256,000), offset by repayments under finance leases of A\$84,000 (2012: A\$113,000), repayments to affiliates of A\$1,187,000 (2012: advance by A\$1,803,000), repayment of long term debt of A\$2,541,000 (2012: \$145,000) and repayment of convertible debenture A\$10,459,000 (2012 : A\$nil).

Net cash provided by discontinued operations was A\$1,946,000 (2012: A\$1,815,000)

As at June 30, 2013, the Company had A\$78,000 in cash.

We plan to continue our exploration and development program throughout 2013 and the Company has an obligation to incur expenditure on other commodity projects of A\$400,000. Our budget for general administration costs for 2013 is A\$2,200,000, Paradise's budget for phosphate projects is A\$1,400,000, and general and administration costs for 2013 is A\$2,300,000. At June 30, 2013, the Company had a receivable from AXIS amounting to A\$2,870,000 which has been fully provided for. Legend is substantially dependent upon AXIS for our senior management, financial and accounting, corporate legal, geological and other corporate headquarters functions. For example, each of our officers is employed by AXIS. AXIS provides us with office facilities, administrative personnel and services, management and geological staff and services. Legend has continued to provide funds in advance of services to be rendered by AXIS as Legend has no capabilities to undertake the services in its own right nor has it the infrastructure itself.

On February 13, 2012, the Company announced the restructuring of its phosphate assets in order to facilitate the financing of its 100% owned Paradise phosphate project. This first step involved a transfer of all Legend's phosphate assets into a 100% owned subsidiary of Legend named Paradise; the issue of 100 million ordinary shares (100% of the issued shares of Paradise) by Paradise to Legend; and funding via a A\$10,000,000 convertible note facility ("Convertible Note Agreement") which has been injected into Paradise through Acorn, an Australian financial institution. The intention was that the A\$10,000,000 would convert into equity in the subsidiary upon a successful initial public offering ("IPO") and listing of the subsidiary on ASX within 12 months of the note issue date. Paradise did not proceed with the IPO and listing on ASX due to market conditions and the advanced state of discussions with strategic partners at the time. Legend anticipated that by using an Australian subsidiary it was better placed to lift the profile of the world quality phosphate assets, provide a stronger trading platform that will help maximize its value and enable further capital raising to support the development of phosphate rock production and subsequent value added products.

The phosphate assets comprise the Paradise phosphate rock deposits of Paradise North (historically known as Lady Jane) and Paradise South (historically known as Lady Annie), the D-Tree deposit and the deposits associated with Legend's rights and obligations under the King Eagle Joint Venture agreement (i.e. Highland Plains, Lily & Sherrin Creek and Quita Creek). The assets include the exploration and mining permits and applications associated with the above deposits and related infrastructure.

The convertible note facility of A\$10 million to Paradise was repayable 12 months from the completion date of the agreement, subsequently extended to March 10, 2013. The notes bear interest at the nominal rate of 10% per annum (the actual amount of effective interest depends upon the event that triggers repayment). Funds received under the convertible note facility were used to progress the project, its development, production and ultimately the export of phosphate rock from the phosphate deposits. The notes are secured by a security interest in the phosphate assets and in the shares in Paradise. The note agreement called for an adjustment to the repayment factor if Paradise did not complete the public offering as defined. Acorn agreed to extend the repayment date for 2 months under certain conditions including the finalization of a term sheet for an off-take agreement prior to March 10, 2013. Paradise has entered into a term sheet with a third party and the repayment date was been extended to May 10, 2013. On April 29, 2013, Paradise repaid the convertible note (see note 15 to the financial statements).

Since January 1, 2013, Legend has placed 142.5 million shares of common stock to third parties at a price of US\$0.05 per share to raise US\$7.5 million. At June 30, 2013 the placement has been completed for 142.5 million shares raising US\$7,125,000; and (ii) that it intends to undertake a rights issue of shares to all Legend shareholders, on a pro-rate basis at a price of US\$0.05. If fully subscribed, the rights issue will raise approximately US\$20,000,000. On January 18, 2013, Legend announced that it had entered into an agreement with a third party to sell 24,000,000 ordinary shares (approximately 13.6%) in MED at a price of A\$0.21 per share for a total consideration of A\$5,040,000, and on March 12, 2013, it entered into two further contracts to sell a total of 35,000,000 ordinary shares (approximately 19.9%) in MED at a price of A\$0.22 per share. Legend closed these transactions in March 2013 and as at June 30, 2013 holds a 0.28% interest in MED. Since June 30, 2013, the Company has placed 52.5 million shares raising US\$2,625,000 less costs of US\$25,000.

However, as the Company has not yet generated income producing activities, it will continue to seek opportunities to raise additional funds from capital raising efforts through the issuance of its shares, funding from affiliated entities as may be available, debt facilities and other financing arrangements until which time as the Company can commence revenue producing activities.

As future exploration and development activities will require additional financing, the Company is pursuing varying strategies to accomplish this including obtaining third parties to take an ownership interest in or to provide financing for the development activities related to the phosphate project, as well as capital raising through share issuances. In the event the Company is unsuccessful in raising such additional capital, it may not be able to continue active operations.

Information Concerning Forward Looking Statements

This report and other reports, as well as other written and oral statements made or released by us, may contain forward looking statements. Forward looking statements are statements that describe, or that are based on, our current expectations, estimates, projections and beliefs. Forward looking statements are based on assumptions made by us, and on information currently available to us. Forward-looking statements describe our expectations today of what we believe is most likely to occur or may be reasonably achievable in the future, but such statements do not predict or assure any future occurrence and may turn out to be wrong. You can identify forward-looking statements by the fact that they do not relate strictly to historical or current facts. The words "believe," "anticipate," "intend," "expect," "estimate," "project", "predict", "hope", "should", "may", and "will", other words and expressions that have similar meanings, and variations of such words and expressions, among others, usually are intended to help identify forward-looking statements.

Forward-looking statements are subject to both known and unknown risks and uncertainties and can be affected by inaccurate assumptions we might make. Risks, uncertainties and inaccurate assumptions could cause actual results to differ materially from historical results or those currently anticipated. Consequently, no forward-looking statement can be guaranteed. The potential risks and uncertainties that could affect forward looking statements include, but are not limited to:

- The risk factors set forth in Item 1A of the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2012,
- The possibility that the phosphates we find are not commercially economical to mine,
- The possibility that we do not find other minerals or other minerals we find are not commercially economical to mine,
- The risks and hazards inherent in the mineral exploration and development business (including environmental hazards, industrial accidents, weather or geologically related conditions),
- Changes in the market price of phosphate, base metals and other minerals,
- The uncertainties inherent in our exploratory activities, including risks relating to permitting regulatory delays,

- The effects of environmental and other governmental regulations,
- Uncertainty as to whether financing will be available to enable further exploration and development,
- Estimates of proven and probable reserves are subject to considerable uncertainty,
- Movements in foreign exchange rates,
- Increased competition, governmental regulation,
- Performance of information systems,
- Ability of the Company to hire, train and retain qualified employees,
- The availability of sufficient, transportation, power and water resources, and
- Our ability to enter into key exploration and supply agreements and the performance of contract counterparties.

In addition, other risks, uncertainties, assumptions, and factors that could affect the Company's results and prospects are described in this Quarterly Report on Form 10-Q and in the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2012, including under the heading "Risk Factors" and elsewhere herein and therein and may further be described in the Company's prior and future filings with the Securities and Exchange Commission and other written and oral statements made or released by the Company.

We caution you not to place undue reliance on any forward-looking statements, which speak only as of the date of this document. The information contained in this report is current only as of its date, and we assume no obligation to update any forward-looking statements.

Item 3. Quantitative and Qualitative Disclosures About Market Risk.

The Company does not hold funds in foreign bank accounts.

Item 4. Controls and Procedures.

(a) Disclosure Controls and Procedures

Our principal executive officer and our principal financial officer evaluated the effectiveness of our disclosure controls and procedures (as defined in Rule 13a-15(e) and 15d-15(e) of the Securities Exchange Act of 1934 as amended) as of the end of the period covered by this report. Based on that evaluation, such principal executive officer and principal financial officer concluded that, the Company's disclosure control and procedures were effective as of the end of the period covered by this report at the reasonable level of assurance.

(b) Changes in Internal Control Over Financial Reporting

There were no changes in our internal control over financial reporting during the second quarter of 2013 that materially affected, or are reasonably likely to materially affect, internal control over financial reporting.

(c) Other

We believe that a controls system, no matter how well designed and operated, cannot provide absolute assurance that the objectives of the controls system are met, and no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within a company have been detected. Therefore, a control system, no matter how well conceived and operated, can provide only reasonable, not absolute, assurance that the objectives of the control system are met. Our disclosure controls and procedures are designed to provide such reasonable assurance of achieving our desired control objectives, and our principal executive officer and principal financial officer have concluded, as of June 30, 2013, that our disclosure controls and procedures were effective in achieving that level of reasonable assurance.

PART II – OTHER INFORMATION

Item 1. Legal Proceedings.

There are no pending legal proceedings to which the Company is a party, or to which any of its property is the subject, which the Company considers material.

Item 1A Risk Factors

An investment in the Company involves a high degree of risk.

In addition to the other information set forth in this report, you should carefully consider the factors discussed in Part I, “Item 1A. Risk Factors” in our Annual Report on Form 10-K for the fiscal year ended December 31, 2012 and our Quarterly Report on Form 10-Q for the quarter ended March 31, 2013 which could materially affect our business, financial condition or future results. The risks described in our Annual Report on Form 10-K are not the only risks facing the Company. Other unknown or unpredictable factors could also have material adverse effects on future results.

Item 2. Unregistered Sales of Equity Securities and Use of Proceeds.

Effective as of May 3, 2013, the Company completed a private placement offering to an accredited investor (the “May Private Placement”) in which the Company sold an aggregate of 97,500,000 shares (the “Shares”) of common stock, US\$0.001 par value (the “Common Stock”) at a purchase price of US\$0.05 per share, for aggregate proceeds of US\$4,875,000. The May Private Placement was effected pursuant to the terms of a Subscription Agreement.

Effective as of August 8, 2013, the Company completed a private placement offering to an accredited investor (the “August Private Placement”) in which the Company sold an aggregate of 52,500,000 shares (the “Shares”) of common stock, US\$0.001 par value (the “Common Stock”) at a purchase price of US\$0.05 per share, for aggregate proceeds of US\$2,625,000. The August Private Placement was effected pursuant to the terms of a Subscription Agreement.

The foregoing securities were issued by the Company in reliance on the exemption from registration requirement provided by Section 4(a)(2) of the Securities Act of 1933, as amended.

Item 3. Defaults Upon Senior Securities.

Not Applicable

Item 4. Mine Safety Disclosures.

Not Applicable

Item 5. Other Information.

Not Applicable

Item 6. Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
31.1	Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002 by Joseph Isaac Gutnick
31.2	Certification of Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002 by Peter James Lee
32.1	Certification of Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 by Joseph Isaac Gutnick
32.2	Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 by Peter James Lee
101	The following materials from the Legend International Holdings, Inc. Quarterly Report on Form 10-Q for the quarter ended June 30, 2013 formatted in Extensible Business Reporting Language (XBRL): (i) the Consolidated Statements of Comprehensive Loss, (ii) the Consolidated Balance Sheets, (iii) the Consolidated Statements of Cash Flows and (iv) related notes.
	#101.INS XBRL Instance Document.
	#101.SCH XBRL Taxonomy Extension Schema Document.
	#101.CAL XBRL Taxonomy Extension Calculation Linkbase Document.
	#101.LAB XBRL Taxonomy Extension Label Linkbase Document.
	#101.PRE XBRL Taxonomy Extension Presentation Linkbase Document.
	#101.DEF XBRL Taxonomy Extension Definition Linkbase Document.

Filed herewith. In accordance with Rule 406T of Regulation S-T, these interactive data files are deemed "not filed" for purposes of section 18 of the Exchange Act, and otherwise are not subject to liability under that section.

FORM 10-Q

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

LEGEND INTERNATIONAL HOLDINGS, INC.

(Registrant)

/s/ Peter J Lee

By:
Peter J Lee
Chief Financial Officer and Secretary

Dated: December 19, 2013

EXHIBIT INDEX

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Filed herewith. In accordance with Rule 406T of Regulation S-T, these interactive data files are deemed “not filed” for purposes of section 18 of the Exchange Act, and otherwise are not subject to liability under that section.

Exhibit 31.1

**CERTIFICATION PURSUANT TO
18 U.S.C. SECTION 1350
AS ADOPTED PURSUANT TO
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002**

I, Joseph Isaac Gutnick, Chief Executive Officer, certify that:

1. I have reviewed this quarterly report on Form 10-Q of Legend International Holdings, Inc. (the "registrant");
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13(a)-15(e) and 15(d)-15(e)) and internal controls over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
 - a) designed such disclosure controls and procedures or caused such disclosure controls and procedures to be designed under our supervision to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this annual report is being prepared;
 - b) designed such internal controls over financial reporting, or caused such internal controls over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
 - c) evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures as of the end of the period covered by this report based on such evaluation; and
 - d) disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. The registrant's other certifying officer and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of registrant's board of directors (or persons performing the equivalent functions):
 - a) all significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
 - b) any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: December 19, 2013

/s/ Joseph I Gutnick

Name: Joseph I. Gutnick
Title: Chairman of the Board, President and Chief
Executive Officer
(Principal Executive Officer)

Exhibit 31.2

**CERTIFICATION PURSUANT TO
18 U.S.C. SECTION 1350
AS ADOPTED PURSUANT TO
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002**

I, Peter James Lee, Chief Financial Officer, certify that:

1. I have reviewed this quarterly report on Form 10-Q of Legend International Holdings, Inc. (the "registrant");
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13(a)-15(e) and 15(d)-15(e)) and internal controls over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
 - a) designed such disclosure controls and procedures or caused such disclosure controls and procedures to be designed under our supervision to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this annual report is being prepared;
 - b) designed such internal controls over financial reporting, or caused such internal controls over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
 - c) evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures as of the end of the period covered by this report based on such evaluation; and
 - d) disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. The registrant's other certifying officer and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of registrant's board of directors (or persons performing the equivalent functions):
 - a) all significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
 - b) any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: December 19, 2013

/s/ Peter J Lee

Name: Peter Lee
Title: Secretary and
Chief Financial Officer
(Principal Financial Officer)

Exhibit 32.1

**CERTIFICATION PURSUANT TO
18 U.S.C. SECTION 1350
AS ADOPTED PURSUANT TO
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002**

In connection with the quarterly report on Form 10-Q of Legend International Holdings, Inc. (the "Company") for the quarter ended June 30, 2013 as filed with the Securities and Exchange Commission on the date hereof (the "report"), the undersigned, Joseph Isaac Gutnick, Chief Executive Officer of the Company, certifies pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 that:

- (1) The report fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- (2) The information contained in the report fairly presents, in all material respects, the financial condition and result of operations of the Company.

Date: December 19, 2013

/s/ Joseph I Gutnick

Joseph Isaac Gutnick
Chairman of the Board, President and
Chief Executive Officer
(Principal Executive Officer)

Exhibit 32.2

CERTIFICATION PURSUANT TO
18 U.S.C. SECTION 1350
AS ADOPTED PURSUANT TO
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the quarterly report on Form 10-Q of Legend International Holdings, Inc. (the "Company") for the quarter ended June 30, 2013 as filed with the Securities and Exchange Commission on the date hereof (the "report"), the undersigned, Peter James Lee, Chief Financial Officer of the Company, certifies pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 that:

- (1) The report fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- (2) The information contained in the report fairly presents, in all material respects, the financial condition and result of operations of the Company.

Date: December 19, 2013

/s/ Peter J Lee

Peter James Lee
Secretary and
Chief Financial Officer
(Principal Financial Officer)